

## SPHEYR, INC. - Capitalization Table (as of Dec 31, 2020)

	Fully Diluted and Exercised Voting Shares
Owen Muir◊	2,250,000.00
David Balinski◊	2,250,000.00
Tom Dolsak†	5,000.00
Art Baldwint	5,000.00
Grant Moore†	5,000.00
Jamin Fernert	10,000.00
Greg Brook†	10,000.00
Lauren Moy†	10,000.00
Tyler Smith†	2,500.00
Ross Bjella†	5,000.00
Michelle Bernabe°	117,500.00
Unallocated Shares Authorized under 2020 Equity Incentive Plan*	330,000.00
Unallocated Shares Authorized under 2021 Equity Incentive Plan*	0.00
<b>TOTALS:</b>	<b>5,000,000.00</b>

### LEGEND AND NOTES:

◊ = Shares purchased upon formation of company.

† = Shares received as Restricted Stock awards under 2020 Equity Incentive Plan and associated

° = Shares received as Restricted Stock awards under 2021 Equity Incentive Plan and associated

Fully Diluted and Exercised Non-Voting Shares	Fully Diluted Ownership Percentage*	Issuance Date	Issuance Price (per share basis)	Exercise Price
0.00	40.909091%	19-Jun-20	\$0.0001	N/A
0.00	40.909091%	19-Jun-20	\$0.0001	N/A
0.00	0.090909%	27-Jul-20	\$0.0001	N/A
0.00	0.090909%	27-Jul-20	\$0.0001	N/A
0.00	0.090909%	27-Jul-20	\$0.0001	N/A
0.00	0.181818%	27-Jul-20	\$0.0001	N/A
0.00	0.181818%	27-Jul-20	\$0.0001	N/A
0.00	0.181818%	27-Jul-20	\$0.0001	N/A
0.00	0.045455%	27-Jul-20	\$0.0001	N/A
0.00	0.090909%	27-Jul-20	\$0.0001	N/A
0.00	2.136364%	27-Jul-20	\$0.0001	N/A
0.00	6.000000%			
500,000.00	9.090909%			
500,000.00	100.000000%			

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